

Gearing You For Growth

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Microsoft Excel 2016 (Level 3)

Course Overview

Clearly, you use Excel a lot in your role. Otherwise, you would not be taking this course. By now, you are already familiar with Excel 2016, its functions and formulas, a lot of its features and functionality, and its powerful data analysis tools. You are likely called upon to analyse and report on data frequently, work in collaboration with others to deliver actionable organizational intelligence and maintain workbooks for all manner of purposes.

At this level of use and collaboration, you have also likely encountered your fair share of issues and challenges. You are too busy, though, to waste time scouring over workbooks to resolve issues or to perform repetitive, monotonous tasks. You need to know how to get Excel to do more for you so you can focus on what is really important and that is staying ahead of the competition. That is exactly what this course aims to help you do.

This course builds off from the foundational and intermediate knowledge presented in the Microsoft Excel 2016 (Level 1) and (Level 2) courses to help you get the most of your Excel experience. The ability to collaborate with colleagues, automate complex or repetitive tasks, and use conditional logic to construct and apply elaborate formulas and functions will put the full power of Excel right at your fingertips.

The more you learn about how to get Excel to do the hard work for you, the more you will be able to focus on getting the answers you need from the vast amounts of data your organisation generates.

Course Objectives

Upon successful completion of this course, delegates will be able to:

- Perform advanced data analysis.
- Collaborate on workbooks with other users.
- Automate workbook functionality.
- Work with multiple worksheets and workbooks.
- Use lookup functions and formula auditing.
- Share and protect workbooks.
- Automate workbook functionality.
- Create sparklines and map data.
- Forecast data.



Target Delegate

This course is intended for delegates who are experienced Excel 2016 users and have a desire or need to advance their skills in working with some of the more advanced Excel features.

Delegates will likely need to troubleshoot large, complex workbooks, automate repetitive tasks, engage in collaborative partnerships involving workbook data, construct complex Excel functions, and use those functions to perform rigorous analysis of extensive, complex datasets.

Prerequisites

To ensure success, delegates should have practical, real-world experience creating and analysing datasets using Excel 2016. Specific tasks delegates should be able to perform include:

- Creating formulas and using Excel functions.
- Creating, sorting, and filtering datasets and tables.
- Presenting data by using basic charts.
- Creating and working with pivotable.
- Customizing the Excel environment.

To meet these prerequisites, delegates can take the following courses, or should possess the equivalent skill level:

- Microsoft Excel 2016 (Level 1).
- Microsoft Excel 2016 (Level 2).

Duration

- 1 Day



Course Outline

Module 1: Working with multiple worksheets and workbooks

- Use links and external references.
- Use 3-D references.
- Consolidate data.

Module 2: Using lookup functions and formula auditing

- Use lookup functions.
- Trace cells.
- Watch and evaluate formulas.

Module 3: Sharing and protecting workbooks

- Collaborate on a workbook.
- Protect worksheets and workbooks.

Module 4: Automating Workbook Functionality

- Apply data validation.
- Search for invalid data and formulas with errors.
- Work with macros

Module 5: Creating sparklines and mapping data

- Create sparklines.
- Map data.

Module 6: Forecasting data

- Determine potential outcomes using data tables.
- Determine potential outcomes using scenarios.
- Use the goal seek feature.
- Forecasting data trends.